The SA Investor Global Portfolio Series is built with 9 asset class funds, sub-advised by noted institutional money manager, Dimensional Fund Advisors, and typically include as many as 9000 Securities from 48 Countries, representing 38 Currencies.

The objective of the Equity portfolio is to maximize long-term growth potential. It is designed for those willing to assume a higher level of risk to potentially achieve greater returns. These investors should have a long-term investment horizon and be able to withstand sizable fluctuations in portfolio value. The investment time horizon is typically 20 years or more.

The Global Portfolio Series is guided by Buckingham’s Investment Policy Committee and their commitment to evidence-based investing. Evidence-based investing is a strategic, asset class investment approach based on the research of some of the academic community’s most innovative and respected thinkers. The approach focuses on global diversification with an emphasis on small-cap and value companies to enhance long-term returns and short-term, high-quality bonds to dampen portfolio fluctuations.

98% Stocks and 2% Cash

As of 3/31/2020

The Morningstar equity style box shows the percentage of portfolio holdings in each of the nine equity styles. Classification is based on market capitalization and value-growth orientation of the stock holdings.
As of 3/31/2020

Equity

Best/Worst Returns (%)
Time Period: Since Inception to 3/31/2020

<table>
<thead>
<tr>
<th>Portfolio Benchmark</th>
<th>Best Month</th>
<th>Worst Month</th>
<th>Best Quarter</th>
<th>Worst Quarter</th>
</tr>
</thead>
<tbody>
<tr>
<td>15.9</td>
<td>-22.3</td>
<td>25.9</td>
<td>-28.6</td>
<td>10.6</td>
</tr>
<tr>
<td>10.6</td>
<td>-17.5</td>
<td>19.2</td>
<td>-20.6</td>
<td>6.3</td>
</tr>
</tbody>
</table>

Performance (%)

3 Mo YTD 1 Yr 5 Yr 10 Yr Since Inception Std Dev 10 Yr

| Portfolio | -28.6 | -21.6 | -0.4 | 4.7 | 4.5 | 15.1 |
| Equity Benchmark | -20.4 | -9.6 | 3.8 | 7.4 | 6.3 | 13.4 |

The performance data quoted represents past performance. Past performance does not guarantee future results and principal value will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance information quoted. The historical performance information is provided to demonstrate the methodology used in building portfolios using the corresponding investment strategy. This information should not be considered as a demonstration of actual performance results.

Portfolio returns are the weighted average returns of the respective funds, rebalanced annually. Actual rebalancing may be different. The portfolio allocations are based on a Buckingham model portfolio, which may not be suitable for all investors. It may not reflect the impact material economic and market factors might have had on decision making if clients' money were actually being managed at that time. The performance quoted reflects the reinvestment of dividends and capital gains distributions. Portfolio returns are after fund's internal expenses, which includes Buckingham's investment management fee. Portfolio performance does not reflect the deduction of any fees charged by an independent investment advisor or other service provider to an individual account. Such fee, if taken into consideration, will reduce the performance quoted above. The model performance information reflects various allocation changes made over time. Therefore, the underlying mutual funds used in calculating the portfolio performance may not represent the trailing returns of portfolios and/or the mutual funds currently available.

Risk information

Investing involves risk including loss of principal. Securities of small companies are often less liquid than those of large companies. As a result, small company stocks may fluctuate relatively more in price. International and emerging market investing involves special risks such as currency fluctuation or political instability and may not be suitable for all investors. Bonds (fixed income) are subject to market and interest rate risk if sold prior to maturity. Bond values will decline as interest rate rises, issuer's creditworthiness declines, and are subject to availability and changes in price. REIT investments are subject to changes in economic conditions and real estate values, and credit and interest rate risks.

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Source: Morningstar Direct